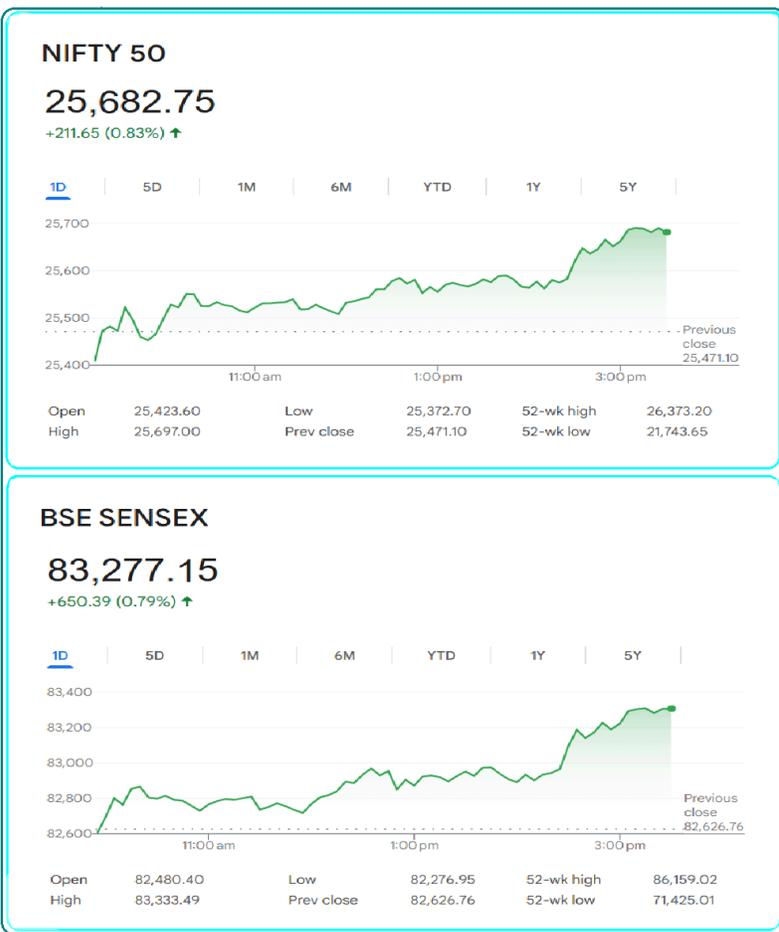


## Index Chart



(Source: [Bloomberg](#))

## Indian Markets

Indices	Close	Previous	Change(%)
<b>NIFTY 50</b>	25682.75	25471.10	<b>0.83%</b>
<b>S&amp;P BSE SENSEX</b>	83277.15	82626.76	<b>0.79%</b>
<b>NIFTY MID100</b>	59723.00	59438.00	<b>0.48%</b>
<b>NIFTY SML100</b>	17050.90	17032.90	<b>0.11%</b>

(Source: [NSE](#), [BSE](#))

## Market Wrap Up

- The headline equity indices ended with major gains today in a volatile session, supported by renewed buying in undervalued stocks and select sectors. The Nifty ended above the 25,650 level.
- The S&P BSE Sensex jumped 650.39 points or 0.79% to 83,277.15. The Nifty 50 index rallied 211.65 points or 0.83% to 25,682.75.
- The BSE 150 MidCap Index climbed 0.64% and the BSE 250 SmallCap Index shed 0.16%.
- Among the sectoral indices, the Nifty Realty index (up 1.59%), the Nifty PSU Bank index (up 1.50%) and the Nifty Private Bank index (up 1.19%) outperformed the Nifty 50 index.
- Meanwhile, the Nifty Media index (down 0.87%), Nifty Auto index (down 0.73%) and the Nifty Chemical index (down 0.09%) and the underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

## Derivative Watch

- Nifty **February** series futures witnessed an unwinding of **long** position. Open Interest has been decreased by **6942** contracts at the end of the day.
- **Long** position build up for the **February** series has been witnessed in **RELIANCE, ONGC, BHARTIARTL, SBIN, HDFCBANK, INFY**.
- **Short** position build up for the **February** series has been witnessed in **ICICIBANK, BAJFINANCE**.
- **Unwinding** position for the **February** series has been witnessed in **CDSL, WIPRO**.

(Source: Capitaline F&O)

## Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	60949.10	60186.65	1.27%
NIFTY AUTO	28028.20	28234.30	-0.73%
NIFTY FMCG	51318.85	50902.15	0.82%
NIFTY IT	32738.05	32681.50	0.17%
NIFTY METAL	11955.00	11872.80	0.69%
NIFTY PHARMA	22403.15	22194.90	0.94%
NIFTY REALTY	836.70	823.60	1.59%
BSE CG	68957.07	68243.17	1.05%
BSE CD	59350.70	58879.99	0.80%
BSE Oil & GAS	28849.41	28595.04	0.89%
BSE POWER	6874.84	6713.57	2.40%

(Source: [NSE](#), [BSE](#))

## Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	56806.41	56941.97	-0.24%
HANG SENG	26705.94	26567.12	0.52%
STRAITS TIMES	4938.58	4937.78	0.02%
SHANGHAI	CLOSED	4082.07	-
KOSPI	CLOSED	5507.01	-
JAKARTA	CLOSED	8212.27	-
TAIWAN	CLOSED	33605.71	-
KLSE COMPOSITE	1741.26	1739.54	0.10%
ALL ORDINARIES	9163.80	9138.80	0.27%

(Source: [Yahoo Finance](#))

## Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	89436.36	123599.44
NSE F&O	169727.14	190130.06

(Source: [NSE](#))

## FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	972.13

(Source: [NSE](#))

## Corporate News

- **Rajesh Exports'** consolidated net profit zoomed 101.32% to Rs 71.74 crore in Q3 FY26 as against Rs 35.50 crore posted in Q3 FY25. Total income from operations climbed 143.29% YoY to Rs 2,35,098.27 crore in the quarter ended 31 December 2025.
- **KFin Technologies** posted consolidated net profit increased 2.02% to Rs 91.99 crore on 27.88% jump in revenue from operations to Rs 370.87 crore in Q3 FY26 over Q3 FY25.
- **Titagarh Rail Systems** posted consolidated net profit tanked 23.48% to Rs 48.03 crore in Q3 FY26 as against Rs 62.77 crore posted in Q3 FY25. Revenue from operations decreased 7.8% year-on-year (YoY) to Rs 832.06 crore in the quarter ended 31 December 2025.
- **Shakti Pumps India** posted consolidated net profit declined 69.53% to Rs 31.70 crore in Q3 FY26 as against Rs 104.05 crore posted in Q3 FY25. Revenue from operations decreased 15.07% to Rs 550.99 crore in Q3 FY26 as against Rs 648.77 crore reported in Q3 FY25.
- **Crisil's** consolidated total income for Q4 2025, rose 17.5% to Rs 1,108.7 crore, compared with Rs 943.2 crore in Q4 2024. On a consolidated basis, the company's income from operations for Q4 2025 was up 18.5% to Rs 1,081.6 crore, compared with Rs 912.9 crore in Q4 2024.
- **Ola Electric Mobility** reported a muted Q3 FY26 performance, deliveries stood at 32,680 units in Q3 FY26, down 61.1% YoY from 84,029 units and down 37.9% QoQ from 52,666 units. Premium deliveries fell 79.3% YoY to 6,065 units and declined 54.8% QoQ. Mass segment deliveries dropped 51.4% YoY and 32.2% QoQ to 26,612 units. However, cells produced rose sharply to 72,418 units, up 90.2% QoQ from 38,080 units.
- **Larsen & Toubro's** subsidiary, L&T Power Development Limited, is selling its entire stake in Nabha Power Limited to Torrent Power. The deal is valued at Rs. 3,660.87 crore. This sale is part of L&T's strategy to focus on its core businesses. Nabha Power operates a 1,400 MW coal-fired plant in Punjab.

## Top Gainers

SCRIP NAME	Close	Previous	Change (%)
POWERGRID	300.50	287.20	4.63%
COALINDIA	422.50	408.95	3.31%
HDFCBANK	925.80	903.90	2.42%
ADANIEN	2184.60	2136.60	2.25%
MAXHEALTH	1075.85	1053.60	2.11%

(Source: [Moneycontrol](#))

## Top Losers

SCRIP NAME	Close	Previous	Change (%)
TECHM	1512.70	1534.40	-1.41%
MARUTI	15051.00	15237.00	-1.22%
BAJFINANCE	1012.75	1024.75	-1.17%
TMPV	377.25	380.25	-0.79%
EICHERMOT	8010.50	8065.00	-0.68%

(Source: [Moneycontrol](#))

- **Bharti Airtel** has boosted its network for the upcoming India AI Impact Summit 2026. The event expects over 2.5 lakh visitors. Airtel has strengthened its infrastructure with fiber paths and small cells for seamless, high-speed connectivity. Thousands of attendees will experience uninterrupted performance. Dedicated teams will monitor roaming links and manage peak traffic.
- **JSW MG Motor** is gearing up for a major leap with a staggering investment of Rs 3,000 crore. This ambitious plan will not only introduce a state-of-the-art manufacturing facility but also unveil an exciting lineup of new vehicles.
- **Trent** is strategically expanding its store network into smaller cities and towns across India, aiming to tap into growing demand outside major metro markets. The company, which operates Zudio and Westside, is increasingly leveraging AI and data analytics to identify optimal locations for its new outlets as it scales its operations.
- **Shriram Properties** has purchased a 4-acre land parcel on Sarjapur Main Road in Bengaluru. The company plans to develop a premium high-rise residential project on this site. This development is expected to generate a revenue of approximately Rs 600 crore. The project will offer around 5 lakh sq ft of saleable area.
- **Arkade Developers** has announced the registration of a Development Agreement for the cluster redevelopment of Shree Rani Sati Nagar Co-operative Housing Society, located on SV Road in Malad West, Mumbai. The project spans a total plot area of approximately 6,553 square metres and is planned as a large-scale cluster redevelopment with an estimated gross development value (GDV) of around Rs 700 crore.
- **Texmaco Rail & Engineering** said that it has secured a domestic contract worth Rs 23.45 crore from South Western Railway.
- **Ashoka Buildcon** said that it has received letter of award (LoA) from an international entity for upgrading the road in Republic of Liberia, West Africa.

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

## Global News

- U.S. consumer price index rose by 0.2% in January after climbing by 0.3% in December. The annual rate of growth by consumer prices slowed to 2.4% in January from 2.7% in December. Core consumer prices increased by 0.3% in January after rising by 0.2% in December. The annual rate of growth by core consumer prices dipped to 2.5% in January from 2.6% in December.
- U.K. Rightmove house prices recorded 2.8% monthly rise in the four weeks to February 7 and a 0.5% annual increase for the five weeks to January 10.
- Eurozone industrial production declined by 1.4% month-on-month in December 2025, reversing a downwardly revised 0.3% increase in November. On an annual basis, industrial production growth slowed to 1.2% in December from 2.2% in November.
- Japan's gross domestic product expanded a seasonally adjusted 0.1% on quarter in the fourth quarter of 2025, following the downwardly revised 0.7% contraction in the three months prior (originally -0.6%). On an annualized basis, GDP was up 0.2% - following the downwardly revised 2.6% decline in the third quarter (originally -2.3%).
- Japan's industrial production edged down 0.1% month-over-month in December 2025. On an annual basis, production expanded 2.6%, reversing a 2.2% fall in November and marking the strongest pace in three months.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

## Economic News

- Crude Oil traded at US\$ 62.92/bbl (IST 17:00).
- INR weakened to Rs. 90.66 from Rs. 90.65 against each US\$ resulting in daily change of 0.01%.
- India's wholesale prices rose 1.81% year-on-year in January 2026, accelerating from a 0.83% increase in December. On a monthly basis, wholesale prices increased 0.51%, matching the pace in the previous period.
- India's merchandise trade deficit surged to \$34.68 billion in January 2026, up from \$23.43 billion a year earlier. Imports jumped 19.2% year-on-year to \$71.24 billion while exports rose only 0.6% to \$36.56 billion.
- India's unemployment rate rose to 5.0% in January 2026 from 4.8% in December.
- India's foreign exchange reserves saw a dip to \$717.6 billion by February 6, 2026. This marks a decrease of \$6.71 billion. Earlier in January, reserves had climbed to \$723.8 billion.
- India has exported over 200,000 tonnes of sugar by February in the current marketing year. The United Arab Emirates is the leading destination for these shipments. The government has approved a total of 2 million tonnes for export this year. This includes an additional 500,000 tonnes recently permitted. Sugar production is projected to increase significantly.
- India and the United States have inked a preliminary trade pact aimed at enhancing economic ties. This agreement

features a reduction in US tariffs on various Indian imports, easing the burden on exporters. Nonetheless, challenges linger, particularly around India's ongoing crude oil purchases from Russia and future commitments from the US.

- India and the U.K. are set to implement their free trade agreement in April 2026. This pact will allow 99% of Indian exports to enter Britain duty-free. Tariffs on British products like cars and whisky will also be reduced in India. The agreement aims to boost trade significantly between the two nations.
- Japanese foreign direct investment in India has crossed Rs. 2.7 lakh crore, with around 1,400 Japanese companies operating in the country, said Akiko Okumura, executive vice president of the Japan External Trade Organization (JETRO). Japan is a key partner for India in investment, infrastructure, and human resource development.
- Singapore's journey underscores the importance of global connectivity for economic advancement. The Changi Airport Group recognizes India's burgeoning infrastructure, especially in aviation. With substantial investments already flowing, Singapore is committed to collaborating and competing for opportunities within India's growth narrative. Together, both countries are driving towards improved infrastructure development.

(Source: [Economic Times](#), [Business Standard](#))

## Forthcoming Events

### Board Meetings as on 17/02/2026

Creative Eye Limited	Financial Results
Healthcare Global Enterprises Limited	Fund Raising
Valecha Engineering Limited	Financial Results

(Source: NSE)

### Corporate Actions as on 17/02/2026

Shipping Corporation Of India Limited	Interim Dividend - Rs 3.50 Per Share
Hikal Limited	Interim Dividend - Re 0.20 Per Share
IndiGrid Infrastructure Trust	Distribution - Rs 4 Per Unit
Interise Trust	Distribution - Rs 3.81 Per Unit
International Gemmological Institute (India) Ltd	Interim Dividend - Rs 2.50 Per Share
IOL Chemicals and Pharmaceuticals Limited	Interim Dividend - Re 1 Per Share
Ircon International Limited	Interim Dividend - Rs 1.20 Per Share
Mrs. Bectors Food Specialities Limited	Interim Dividend - Rs 0.60 Per Share
Nxt-Infra Trust	Distribution - Rs 7.4825 Per Unit

(Source: NSE)

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SHRIRAM INSIGHT SHARE BROKERS LTD. CK-5, Sector-II, Salt Lake City, Kolkata - 700091 | Tel : 2359 4612, 2359 4614, 2359 4877 | Fax : (033) 2321-8429 | E-mail : [helpdesk@shriraminsight.com](mailto:helpdesk@shriraminsight.com) | [www.shriraminsight.com](http://www.shriraminsight.com) |